

Current Report No. 25/2011

Date prepared: 31 May 2011

Short name of issuer

PAMAPOL S.A.

Subject

List of intended amendments to the Statute, which will be the subject of talks held by the Ordinary General Meeting of Shareholders of PAMAPOL S.A. on 28 June 2011.

Legal basis

Article 56 par. 1 pt. 2 of the Act on Public Offerings – current and periodic information

Content of report:

Acting in accordance with Clause 38 par. 1 pt. 2 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodic information [...], and alluding to Current Report No. 23/2011 and No. 24/2011 of 31

May 2011, the Management Board of PAMAPOL S.A. (the “Company”) publishes a list of hitherto applicable and intended amendments to the Statute of the Company:

The previous wording of Article 5 of the Statute of the Company:

“The corporate purpose of the Company is:

1. Processing and preserving of meat, excluding poultry meat (10.11.Z)
2. Processing and preserving poultry meat (10.12.Z)
3. Production of meat products, including poultry meat products (10.13.Z)
4. Processing and preserving of potatoes (10.31.Z)
5. Other processing and preserving of fruit and vegetables (10.39.Z)
6. Manufacture of condiments and seasonings (10.84.Z)
7. Manufacture of prepared meals and dishes (10.85.Z)
8. Manufacture of other food products n.e.c. (10.89.Z)
9. Retail trade of motor vehicle parts and accessories, excluding motorcycles (45.32.Z)
10. Agents involved in the sale of food, beverages and tobacco (46.17.Z)
11. Wholesale of meat and meat products (46.32.Z)
12. Retail sale of fruit and vegetables in specialised stores (47.21.Z)

13. Retail sale of meat and meat products in specialised stores (47.22.Z)
14. Other retail sale of food in specialised stores (47.29.Z)
15. Retail sale of automotive fuel in specialised stores (47.30.Z)
16. Freight transport by road (49.41.Z)
17. Financial leasing (64.91.Z)
18. Advertising agencies (73.11.Z)
19. Agency in selling advertising time and space in radio and television (73.12.A)
20. Agency in selling advertising space in printed media (73.12.B)
21. Agency in selling advertising time and space in electronic media (Internet) (73.12.C)
22. Agency in selling advertising time and space in other media (73.12.D)
23. Renting and leasing of cars and light motor vehicles (77.11.Z)
24. Organisation of conventions and trade shows (82.30.Z)".

The proposed wording of Article 5 of the Statute of the Company:

"The corporate purpose of the Company is:

1. Growing of cereals (except rice), leguminous crops and oil seeds (01.11.Z)
2. Growing of vegetables and melons, roots and tubers (01.13.Z)
3. Processing and preserving of meat, excluding poultry meat (10.11.Z)
4. Processing and preserving poultry meat (10.12.Z)
5. Production of meat products, including poultry meat products (10.13.Z)
6. Processing and preserving of potatoes (10.31.Z)
7. Other processing and preserving of fruit and vegetables (10.39.Z)
8. Manufacture of condiments and seasonings (10.84.Z)
9. Manufacture of prepared meals and dishes (10.85.Z)
10. Manufacture of other food products n.e.c. (10.89.Z)
11. Development of building projects (41.10.Z)
12. Construction of other civil engineering projects n.e.c. (42.99.Z)
13. Retail trade of motor vehicle parts and accessories, excluding motorcycles (45.32.Z)

14. Agents involved in the sale of food, beverages and tobacco (46.17.Z)
15. Agents involved in the sale of a variety of goods (46.19.Z)
16. Wholesale of fruit and vegetables (46.31.Z)
17. Wholesale of meat and meat products (46.32.Z)
18. Non-specialised wholesale of food, beverages and tobacco (46.39.Z)
19. Retail sale of fruit and vegetables in specialised stores (47.21.Z)
20. Retail sale of meat and meat products in specialised stores (47.22.Z)
21. Other retail sale of food in specialised stores (47.29.Z)
22. Retail sale of automotive fuel in specialised stores (47.30.Z)
23. Freight transport by road (49.41.Z)
24. Financial leasing (64.91.Z)
25. Other credit granting (64.92.Z)
26. Other financial services activities, not elsewhere classified, except insurance and pension funds (64.99.Z)
27. Buying and selling of own real estate (68.10.Z)
28. Renting and operating of own or leased real estate (68.20.Z)
29. Business and other management consultancy activities (70.22.Z)
30. Advertising agencies (73.11.Z).
31. Agency in sale of time and space for advertising in radio and television (73.12.A)
32. Agency in selling advertising space in printed media (73.12.B)
33. Agency in selling advertising space in electronic media (Internet) (73.12.C)
34. Agency in selling advertising space in other media (73.12.D)
35. Market research and public opinion polling (73.20.Z)
36. Renting and leasing of cars and light motor vehicles (77.11.Z)
37. Organisation of conventions and trade shows (82.30.Z)".

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date First and last name Position/Function Signature

31 May 2011 Krzysztof Półgrabia President of the Management Board Krzysztof Półgrabia