

Current Report No. 9/2012
Date prepared: 11 May 2012
Short name of issuer: PAMAPOL S.A.

Subject: Announcement by the Agricultural Market Agency of the results of the tender for the provision of end food products purchased on the market to charitable organisations as part of the 2012 programme entitled “Delivering surplus food to the European Union’s poorest”

Legal basis: Article 56 par. 1 pt. 1 of the Act on Public Offerings – confidential information

Content of report:

The Management Board of PAMAPOL S.A. (the Issuer) announces that on 11 May 2012, on the website of the Agricultural Market Agency with its registered office in Warsaw (www.arr.gov.pl), the results of the tender for the provision of finished food products purchased on the market to charitable organisations as part of the 2012 programme entitled “Delivering surplus food to the European Union’s poorest” (the Tender) were published.

As part of the resolution of the Tender, the Agricultural Market Agency found that the Issuer and its subsidiary Mitmar Sp. z o.o. with its registered office in Głowno submitted the most favourable offers for 12 of the 54 items covered by the Tender, in particular, for the supply of:

- white rice,
- pork luncheon meat,
- peas and carrots,
- meatballs with tomato sauce.

The estimated total value of the offers submitted is approximately PLN 55 million.

Detailed terms of executing deliveries of the products covered by the Tender will be specified in agreements that are expected to be concluded in the coming weeks. The date of their conclusion may depend on a potential protest being brought by other participants of the tender. The requirement for concluding the agreement is to submit a performance bond for the agreement in the amount equal to 110 per cent of the net value of the finished food products being delivered. In the case of the Pamapol Capital Group companies, the requirement will be met as part of performing the agreement on granting contractual guarantees, the conclusion of which was announced by the Issuer in Current Report No. 5/2012 of 16 April 2012. The Issuer will announce the submission of the performance bond and any future agreements concluded by the Issuer and Mitmar Sp. z o.o. as a result of the Tender being resolved in separate current reports.